



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
350 mn	▲ 0.49%	731 mn	▲ 0.37%	80 mn	▲ 0.38%	146 mn	▲ 0.67%	440 mn	▲ 0.27%
<b>183,049.8</b>	896.25	<b>109,841.9</b>	406.50	<b>55,980.65</b>	209.40	<b>259,664.8</b>	1,734.22	<b>70,650.70</b>	

## Market Summary

The stock market on Wednesday remained positive throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 183,801.70 (1,648.15 points) and 182,054.64 (-98.91 points) respectively while closed at 183,049.80 by gaining 183,049.80 points. PKR in today's interbank appreciated by Rs 0.0116 against USD and closed at Rs 279.6615. The value of shares traded during the day was Rs 35.339 billion. Market capitalization stood at around Rs20.700 trillion. Overall, trading volumes for the day increased to 1057.65 million shares compared with Tuesday's tally of 927.98 million. KEL was the volume leader with 120.6 million shares, losing Rs0.03 to close at Rs8.6. It was followed by CENERGY with 81.8 million shares, losing Rs0.09 to close at Rs8.16 and FNEL with 52 million shares, gaining Rs0 to close at Rs1.56.

### Volume Leaders ('000)

KEL	120,603
CENERGY	81,777
FNEL	51,954
NCPL	26,045
AMTEXNC	23,061
BECO	21,171
WTL	20,487
PQGT	19,618
BOP	18,693
EPCL	18,435

### Gainers (PKR)

AMTEXNC	5.31	1.00
PASMNC	6.57	0.75
HIRATNC	4.74	0.52
DWTMWU	9.25	1.00
TCORPCPS	12.72	1.16
KOHP	33.95	3.09
PIM	25.60	2.33
EPCL	36.29	3.30
786	13.43	1.22
HWQSN	23.14	2.10

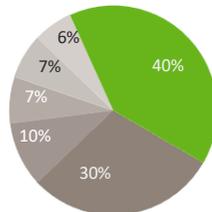
### Losers (PKR)

FTSM	35.51	
STML	-2.63	28.49
TCORP	-1.69	20.00
HAEL	-1.96	23.99
NCMLNC	-1.49	18.67
BUXL	-12.20	170.64
FECM	-1.39	19.95
SHDT	-2.69	40.99
SLYTWU	-0.79	12.25
AMBL	-1.36	21.40

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	0.41
Broker Proprietary Trading	-0.13
Companies	0.97
Individuals	-6.39
Insurance Companies	0.20
Mutual Funds	5.24
NBFC	0.00
Other Organization	-0.18
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	-0.05
Overseas Pakistani	1.53
Gross	-0.10

Source: NCCPL



## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.73	-0.18	-0.34	0.04	0.09	0.02	-0.37	-0.02	-	0.64	0.60
	Broker Proprietary Trading	0.15	-0.12	-0.03	-0.20	-0.23	-0.03	0.12	0.02	-0.00	0.18	-0.13
	Companies	0.04	0.51	-0.24	0.12	0.02	-0.01	0.15	0.01	-0.00	0.38	0.97
	Individuals	-0.10	-2.08	0.60	0.26	-0.22	-0.04	-0.37	0.16	0.10	-4.94	-6.62
	Insurance Companies	0.04	-0.07	0.08	0.01	-0.24	-0.00	0.16	0.02	0.00	0.21	0.20
	Mutual Funds	0.74	1.27	0.02	0.00	0.41	0.09	0.05	0.09	-0.03	2.64	5.28
	NBFC	-	-	-	-	-	-	-0.00	0.00	0.00	-0.00	-0.00
	Other Organization	0.00	0.15	0.05	0.03	0.01	0.01	-0.03	-0.05	-0.00	-0.36	-0.18
<b>LIPI Total</b>	<b>1.61</b>	<b>-0.51</b>	<b>0.12</b>	<b>0.25</b>	<b>-0.16</b>	<b>0.04</b>	<b>-0.30</b>	<b>0.23</b>	<b>0.07</b>	<b>-1.25</b>	<b>0.10</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.44	0.35	-0.14	-	-0.02	-0.02	-0.08	-0.11	0.01	-0.12	-1.58
	Foreign Individual	-	-	-	-	-	-	-0.01	-0.04	-0.00	-0.05	
	Overseas Pakistani	-0.18	0.17	0.01	-0.25	0.18	-0.01	0.38	-0.11	-0.03	1.38	1.53
	<b>Total</b>	<b>-1.61</b>	<b>0.51</b>	<b>-0.12</b>	<b>-0.25</b>	<b>0.16</b>	<b>-0.04</b>	<b>0.30</b>	<b>-0.23</b>	<b>-0.07</b>	<b>1.25</b>	<b>-0.10</b>

Source: NCCPL



## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	30/Jan/26	ASC	Danish Elahi	Substantial Shareholder	-	6,475,000	12.33	-6,475,000	-79,200,000
2	09/Feb/26	DNCC	CALICOM INDUSTRIES (PVT) LIMITED	Substantial Shareholder	220,000	-	20.00	220,000	4,400,000



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, February 10, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
SAZEW-FEBB	134	51.71%	0.64%	142	5.6% ▼
MEBL-FEB	166	39.57%	0.04%	171	-
EFERT-FEB	202	37.81%	0.03%	200	1.3% ▲
PIAHCLA-FEB	7,186	37.37%	3.80%	7,292	1.5% ▼
PIOC-FEBB	630	28.52%	0.62%	128	394.0% ▲
GHNI-FEB	181	27.55%	1.21%	171	5.6% ▲
ATRL-FEB	210	16.73%	0.49%	202	4.0% ▲
ENGROH-FEB	102	15.54%	0.01%	44	129.9% ▲
MLCF-FEB	972	11.06%	0.21%	884	-
NRL-FEB	225	10.13%	0.85%	258	-

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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